Life Insurance Made Easy

Here at Rohrer & Associates, we make life insurance easy. From prospecting to quoting & applying, our team ensures that you and your clients will have the best success when it comes to life insurance. After you get setup, here are the next steps to get your first case rolling.

1 Get a Quote - In more ways than one

- Call our office or email your dedicated marketer with the client details and have us run the quotes for you.
- Visit www.rbrokers.com/quote-and-apply to access our instant online quoting platforms.
- *WinFlex Web* is our online illustration software that allows you to build full proposals for your clients. With most carriers, you must be appointed before you can gain access.

2 Submit an application

- With most products and carriers we work with, you can submit the application electronically through our website. To start a new e-app, please visit www.rbrokers.com/tools/igo-eapp.
- To download a paper application or policy service form, visit our forms search engine at www.rbrokers.com/tools/forms-and-applications/all-carrier-forms/.

3 Get Appointed

- Once you submit an application, we will need to get you fully appointed with the carrier that you are writing with. All of our contracting is done electronically so after your application is submitted, you will be sent an email from *SuranceBay*. All you have to do is review and e-sign your appointment request with that carrier. It's that easy!