

Click. Click. Boom.

Follow the Step-by-Step Guide below to complete your appointment and gain access to Bestow from Rohrer & Associates. You've got this!

- 1. Click on the **<u>Appointment Link</u>** to get started.
- 2. Click REGISTER NEW ACCOUNT to create your Bestow SuranceBay account.
- 3. Enter SSN, Last Name, DOB and Email Address and click CREATE ACCOUNT.
- 4. You will receive an email from SuranceBay with a link to click. Click link in email.
- 5. You will then be prompted to create a password to complete account set up. This must be a unique and different password, if you have other SuranceBay accounts.
- 6. The system will prompt you to review the Privacy Policy and Terms of Use.
- 7. Complete the information for all tabs at the left side of the page. If you have an existing SuranceBay account, most of your information will pre-populate. You need to address any section on the left with a RED dot.
- 8. When all the tabs are completed, click on the CONTRACTING REQUESTS on the left side of the page then CREATE REQUEST. (for Bestow)
- 9. IMPORTANT: You must complete a request for BESTOW and NORTH AMERICAN.
- 10. Follow the steps.
- 11. Go back to the Contracting Requests Tab in your browser and click CREATE REQUEST. (for North American)
- 12. Follow the steps as prompted.
- 13. LAST STEP: You will receive an email from HelloSign requesting your digital signatures on all contracts.

Contact Contracting and Licensing with any questions at <u>cl@rbrokers.com</u>. Thank you.